



GOOD MORNING
Have Good Trading Day

FRIDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	32182.22	+348.23	+1.09
NIFTY	10096.40	+111.60	+1.12

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.86	-0.75
HDFCBANK	94.72	+1.14
ICICIBK	8.29	+0.36
INFY	14.61	+0.21
TATA MOTOR	32.11	+1.04
WIPRO	5.52	+0.36

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-668.13
DII's Eq (Provisional)	+872.54
FIIs Index Future	+262.75
FIIs Index Options	-23.84
FIIs Stock Future	+742.17
FIIs Stock Options	+99.22

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.1003
EURO	77.2741
YEN 100	57.9800
GBP	86.2319

TOP STORY

- Bharti Airtel-Tata Teleservices Tata and Bharti to Combine Consumer Telecom Business'
- Shriram City Union to raise 500cr via Secured Non Convertible Redeemable Debentures
- Piramal Enterprises QIP of Compulsorily convertible debentures for amount of Rs5000cr
- Sun Pharma increase shareholding in Ranbaxy Malaysia Sdn Bhd, by way of purchase of 666,985 shares equivalent to 8.3%
- NBCC may acquire 3 PSUs to create construction giant
- Dr Reddys Signs pact with Enorama Pharma to develop and sell Nicotine gum in North America
- Bhushan Power and Steel says resolution professional has admitted claims of over 48,592cr from lenders, operational creditors and employees
- Motilal Oswal ties up with MMTC-PAMP for online gold sale
- BHEL Gets Shareholder Nod For 1:2 Bonus Share Issue
- Leasing Of Vehicles Purchased, Leased Before July 1 To Attract 65% Of Applicable GST Rate

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	22841.01	-31.88	-0.14
NASDAQ	6591.51	-12.04	-0.18
NIKKEI	21000.50	+45.78	+0.22
HANG SENG	28428.00	-34.03	-0.11
SGX NIFTY	10117.00	-9.00	-0.09

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	50.89	+0.57
NATURAL GAS	2.997	+0.30
GOLD	1298.67	+0.17
SILVER	17.297	+0.19
COPPER	3.119	-0.06

WORLD EVENTS

USD : CPI m/m
: Core CPI m/m
: Core Retail Sales m/m
: Retail Sales m/m
: FOMC Member Evans Speaks

RESULT TODAY

ALPHA, AMAL, BEPL, GNA, ICSL,
KIRLOSENG, KTKBANK, MCX, NARBADA,
RELIANCE, RNAVAL, SURAJLTD, UDAYJEW



NIFTY CHART



MARKET COMMENTARY

The Nifty 50 index surged 111.60 points or 1.12% to settle at 10,096.40, its highest closing level since 21 September 2017. The Nifty rose 119.65 points, or 1.20% at the day's high of 10,104.45 in late trade. The index fell 7.70 points, or 0.08% at the day's low of 9,977.10 in early trade.

Sensex surged 348.23 points or 1.09% to settle at 32,182.22, its highest closing level since 21 September 2017. The Sensex rose 375.04 points, or 1.18% at the day's high of 32,209.03 in late trade. The index fell 20.32 points, or 0.06% at the day's low of 31,813.67 in early trade.

The market breadth, indicating the overall health of the market, was strong. On BSE, 1,706 shares rose and 962 shares fell. A total of 130 shares were unchanged.

Among the sectoral indices on BSE, the S&P BSE Energy index (up 1.95%), the BSE FMCG index (up 1.18%), the BSE Realty index (up 1.49%) and the BSE Metal index (up 1.9%) outperformed the Sensex. The BSE Finance index (up 0.96%), the BSE IT index (up 0.68%), the BSE Utilities index (up 0.76%) and the BSE Capital Goods index (up 0.9%) underperformed the Sensex.

Nifty likely to trade in the range of 10014-10440.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10096.40	10014	10186	10313	10440	10141	10186	10313	10440
USDINR	64.940	64.90	64.85	64.73	64.6	65.03	65.11	65.23	65.36



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMRAFIN	PRIME FINVEST	S	130,800	29.4
SINGER	SINGER (INDIA) B.V.	S	137,507	240.69
STONEIN	RAMILABAHEN A CHAUDHARI	B	50,000	60.39
UMIYA	ANIL KUMAR JHA	B	92,500	120
KALPACOMME	ABHISHEK ASHOKA	S	232,828	30.7

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HIGHGROUND	WINFOTEL TECHNOLOGIES PRIVATE LIMITED	SELL	999969	9.73
ONWARDTEC	LOPA SAUMIL BHAVNAGARI	SELL	90000	160.75
SAKUMA	NEWTRAX INVESTMENTS PRIVATE LIMITED	BUY	150000	171.51
FORGE	OMSHANTI HEIGHTS PRIVATE LIMITED	BUY	280000	34.26
CMMIPL	NANO SECURITIES PRIVATE LIMITED	BUY	105000	44.32

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JSWENERGY, DHFL, BEML, RELCAPITAL, RCOM

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
GIC RE LTD	EQ	11 OCT	13OCT	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1741	1719	1697	1733	1755	1769
ADANI PORTS	404	396	387	401	409	415
AMBUJACEM	277	274	270	276	279	281
ASIANPAINT	1159	1149	1140	1156	1165	1172
AUOPHARMA	747	737	726	743	753	759
AXISBANK	525	517	508	521	530	534
BAJAJ-AUTO	3156	3124	3092	3149	3181	3205
BANKBARODA	139	137	135	138	140	141
BHARTIARTL	400	396	391	400	405	409
BHEL	84	84	83	84	85	86
BOSCH LTD	21159	21033	20907	21125	21251	21343
BPCL	492	487	483	491	495	499
CIPLA	590	582	575	588	595	601
COALINDIA	282	280	279	282	284	286
DRREDDY	2380	2360	2340	2378	2398	2417
EICHERMOT	31336	31067	30798	31290	31558	31781
GAIL	446	442	438	448	452	458
HCLTECH	916	908	900	914	922	928
HDFC	1756	1746	1735	1752	1762	1769
HDFCBANK	1819	1797	1776	1809	1831	1843
HEROMOTOCO	3751	3710	3670	3736	3776	3801
HINDALCO	264	254	244	260	270	276
HINDUNILVR	1241	1223	1205	1234	1252	1263
ICICIBANK	268	265	263	267	269	270
IDEA	75	73	72	74	75	76
INDUSINDBK	1743	1712	1680	1731	1762	1781
INFRA TEL	432	410	389	424	446	460
INFY	927	920	912	927	935	942
ITC	267	264	262	267	269	272
KOTAKBANK	1058	1043	1028	1053	1067	1077
LT	1144	1137	1129	1141	1148	1153
LUPIN	1061	1054	1048	1059	1066	1071
M&M	1338	1321	1304	1331	1348	1359
MARUTI	7904	7850	7796	7884	7938	7972
NTPC	177	175	173	177	179	181
ONGC	170	168	167	169	171	172
POWERGRID	202	201	200	203	204	205
RELIANCE	873	851	829	864	886	899
SBIN	251	249	246	251	253	255
SUNPHARMA	540	533	526	539	546	552
TATAMOTORS	420	412	405	417	425	430
TATAMTRDVR	236	232	228	235	239	242
TATAPOWER	82	81	80	81	82	83
TATASTEEL	692	684	677	689	696	701
TCS	2548	2518	2489	2537	2566	2585
TECHM	474	468	462	472	478	481
ULTRACEMCO	3920	3880	3841	3922	3962	4004
VEDL	320	315	310	318	323	326
WIPRO	293	291	288	293	296	298
YESBANK	365	360	355	364	369	373
ZEEL	518	512	507	516	521	524



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/36102: Listing of units issued by Aditya Birla Sun Life AMC Limited (Aditya Birla Sun Life Resurgent India Fund -Series 5 w.e.f. October 13, 2017).

NSE Download Ref No. : NSE/CML/36101: Listing of further issues of The Federal Bank Limited, ICICI Bank Limited, Mahindra CIE Automotive Limited, PC Jeweller Limited, Satin Creditcare Network Limited and Sundaram Multi Pap Limited w.e.f. October 13, 2017.

NSE Download Ref No. : NSE/COMP/36100: Suspension of Members (Nord Forex India Pvt.Ltd.& Aasmaa Securities Private Limited)

NSE Download Ref No : NSE/CML/36099: Listing of Equity Shares of Omfurn India Limited (SME IPO) w.e.f. October 13,2017

NSE Download Ref No. : NSE/CML/36098: Listing of Security of Godrej Agrovet Limited (IPO) listing on Oct 16 2017

NSE Download Ref No. : NSCCL/CMPT/36097: Declaration as defaulter –M/s Amrapali Aadya Trading & Investment Private Limited. w.e.f. October 12, 2017.

BOARD MEETINGS/ CORPORATE ACTION

[illegible]



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1261/\$1236 & Resistance = \$1296/\$1320.**
- **Crude oil range->\$43 to \$53.**
- **Dollar Advances, Stocks Mixed as Crude Oil Drops: Markets Wrap:** - U.S. stocks fluctuated near records, while the dollar advanced as investors weighed the prospects for tax reform and the Federal Reserve's next policy move. Crude slumped ahead of an inventory report.
- **Dollar Holds onto Gains as Focus Turns to U.S. Inflation Data:** - The dollar held onto gains against other major currencies on Thursday, as the release of upbeat U.S. data boosted optimism over the strength of the economy and as investors turned their attention to Friday's highly-anticipated U.S. consumer price inflation report. The greenback strengthened after the U.S. Department of Labor reported on Thursday that initial jobless claims fell more than expected to 243,000 last weeks.
- **Crude Oil Prices Trim Losses after Drop in U.S. Stockpiles:** - Oil prices trimmed losses on Thursday, after data from the U.S. Energy Information Administration showed that domestic crude stockpiles fell more than expected last week.
- **Gold Prices Trim Gains but Remain Near 2-Week Peak:** - Gold prices trimmed gains on Thursday, as a string of upbeat U.S. economic reports lent some support to a weakened dollar, although caution ahead of Friday's U.S. inflation data was expected to limit the greenback's gains. The data came a day after the minutes of the Federal Reserve's September policy meeting showed that policymakers remain divided_on_inflation.

TRENDS & OUTLOOK – DATE: 13-Oct- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	29329	29560	29833	30075	30310
SILVER (Dec)	37900	39100	40275	41390	42786

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	436	442	448	454	459
ZINC (Oct)	207.70	211.10	214.20	218.50	221.90
LEAD (Oct)	160.45	163.20	166.55	170.55	173.65
NICKEL (Oct)	700	720	736	754	770

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	3120	3201	3310	3425	3550
NATURAL GAS (Oct)	183	189	194	201	207

DATA TALKS : TODAY'S ECONOMIC DATA :

CPI m/m, Core CPI m/m, Core Retail Sales m/m, Retail Sales m/m, Prelim UoM Consumer Sentiment, Business Inventories m/m, Prelim UoM Inflation Expectations, IMF Meetings, FOMC Member Evans Speaks, FOMC Member Kaplan Speaks.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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